

April 27, 2026

To,
The National Stock Exchange of India Limited
Listing Department, Wholesale Debt Market,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir/Madam,

Sub: **Allotment of Non-Convertible Debentures**

Pursuant to Regulation 51(1) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and further to our letter dated April 22, 2026, this is to inform that the Finance Committee of the Company has approved today i.e. on April 27, 2026, the allotment of 25,000 Senior, Listed, Secured, Rated and Redeemable Non-Convertible Debentures having face value of Rs. 1,00,000 each (NCD) in the following manner:

- a) 20,000 NCDs, at par, aggregating to Rs. 200,00,00,000 under the series AIFL NCD Series A1 FY 2026-27; and
- b) 5,000 NCDs, at a premium of Rs. 10 per NCD, aggregating to Rs. 50,00,50,000 under the said series AIFL NCD Series A1 FY 2026-27.

We request you to take the above on your record.

Thanking you,

Yours faithfully,
For Aseem Infrastructure Finance Limited

Naveen Manghani
Company Secretary &
SVP - Compliance

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Aseem Infrastructure Finance Limited

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